



The 2nd Ukrainian Gas Forum

12th-13th October 2016, Kyiv

Ukraine's new gas market:
a counterfeit or the real thing?

PROGRAM

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12 October

Time	Topic	Speakers
9 ⁰⁰ –9 ⁴⁵	Registration	
Part I – Taking stock of the past year & Looking to the future		
Opening remarks		
9 ⁴⁵ –9 ⁵⁰	Introduction	Leonid Unigovskyi / NGBI Oleksandr Chalyi / Grant Thornton Ukraine
9 ⁵⁰ –10 ⁰⁰	Appeal to the gas community	Prime-Minister of Ukraine / Volodymyr Groysman (tbc)
10 ⁰⁰ –10 ¹⁰	Working towards a comprehensive reform of the Ukrainian gas sector	Hugues Mingarelli / Ambassador of European Union to Ukraine, Head of the EU Delegation to Ukraine
Key reports *		
10 ¹⁰ –10 ²⁰	Natural Gas Market of Ukraine: what has been done and what has to be done? - view of experts	Oleksandr Chalyi / Grant Thornton Ukraine Leonid Unigovskyi / NGBI
10 ²⁰ –11 ⁵⁵	Natural Gas Market of Ukraine: what has been done and what has to be done? - view of practitioners	Vitaliy Radchenko / CMS Cameron McKenna Yaroslav Mudryy / Energy Resources of Ukraine (ERU) Willem Coppoolse / Engie Ihor Prokopiv / UkrTransGaz Oleksandr Prytyka / Regional Gas Company (RGC) Mariya Yakovleva / Gas Market Liberalization Members Union Philip Vorobyov / JKC Oil&Gas Roman Opimakh / Association of Gas Producers of Ukraine (AGPU) Oleh Prokhorenko / UkrGazVydobuvannya Alastair McBain / Arawak Energy International
11 ⁵⁵ –12 ¹⁰	COFFEE BREAK	

* Reports of the Part I – not more than 10 minutes.

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Time	Topic	Speakers
Part II – Focus on the Gas Market Law / moderated by Inna Novak Key reports [*]		
12 ¹⁰ –12 ²⁵	Energy reforms in Ukraine: the chances used and lost opportunities	Oleksandr Dombrovskiy / Verkhovna Rada Committee
12 ²⁵ –12 ⁴⁰	The natural gas market of Ukraine: summary and perspectives – the regulator's views	Dmytro Vovk / Head of the NERC
12 ⁴⁰ –12 ⁵⁵	The role of the Ministry of Energy and Coal Industry of Ukraine in the development of the natural gas market	Igor Nasalyk / Minister of Energy and Coal Industry of Ukraine
12 ⁵⁵ –13 ⁴⁵	Round table: how the new laws and regulations are working? The views of the parties / moderated by Vitaliy Radchenko	Olexandr Malynovsky / Grant Thornton Ukraine
	a The implementation of European gas market principles in Ukrainian practice	Tetyana Ryabukha / NERC
	b New Exploration & Production licensing rules (the secondary market for licenses, electronic licenses and cadastre)	Elizaveta Badanova / NaftoGaz
	c Monopoly and competition	Oleksandr Prytyka / RGC
	d The problems of gas distribution networks (GDN)	Nataliya Boyko / National Council of Reforms
	e Yuzivska shale gas deposit. Breach of rules?	Olena Pavlenko / DIXI Group
13 ⁴⁵ –14 ⁴⁵	LUNCH	

Time	Topic	Speakers
Part III – The gas market, as seen from the outside. Transit problems / moderated by Michael Grossmann Key reports		
14 ⁴⁵ –15 ⁰⁰	Ukrainian transit. View from Russia	Mikhail Krutikhin / RusEnergy
15 ⁰⁰ –15 ¹⁵	The prospects of Ukraine as a gas transit country: a flow model analysis	Simon Schulte / EWI Köln
15 ¹⁵ –15 ³⁰	Ukraine's prospects as a transit country and the country's integration in regional gas transportation schemes	Marc-Antoine Eyl-Mazzega / IEA
15 ³⁰ –16 ²⁰	Round table: Ukrainian gas market at the crossroads of the EU and Eurasia	Olga Belkova / Verkhovna Rada Committee
	a The prospects of the southern gas corridor to Europe and Ukraine's potential part in it	Didier Magne / Trailstone
	b Geopolitics of gas transportation infrastructure	Mikhail Krutikhin / RusEnergy
	c Ukraine as a market and as a transit country: the view from Moscow and Brussels	Piotr Szlagowski / PGNIG
	d The effect of the Security of Supply Directive on European gas TSOs. Recommendations for Ukraine	Peter Tóth / Eustream
16 ²⁰ –16 ³⁵	COFFEE BREAK	

* Reports - 10 min., answering the questions - 5 min.

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Time	Topic	Speakers
Part IV – Supply and demand. Organization of the market / <i>moderated by Jan Haizmann</i> <i>Key reports</i>		
16 ³⁵ –16 ⁵⁰	The essential conditions for building a wholesale market: does Ukraine meet these conditions?	Jan Haizmann / EFET – EU Liaison Office
16 ⁵⁰ –17 ⁰⁵	The prospects for increasing Ukraine's gas production: the roles of state-owned UkrGaz-Vydobuvannya and of independent producers	Oleksandr Vovk / Association of Gas Producers of Ukraine
17 ⁰⁵ –17 ²⁰	Opening of the gas market: new entries and eligibility of customers	Andrius Simkus / Energy Community Secretariat
17 ²⁰ –17 ³⁵	Roadmap to success: What does the Ukrainian natural gas market need to become competitive?	Márton Sipos, Kornél A. Balogh / IP Systems
17 ³⁵ –18 ³⁰	Round table: the development of a competitive gas market. Practical aspects a New legislative initiatives b Financial guarantees, insurance stock c Import and own production: How to ensure competition? d Gas supplies to protected customers. Is supply competition possible? e Daily balancing. Prospects for implementation	Vitaliy Radchenko / CMS Cameron McKenna Roman Storozhev / Association "Subsoil Users of Ukraine" Andriy Myzovets / Association of Gas Traders of Ukraine Yevgen Todorov / UkrTransGaz Andrew Favorov / ERU Yaroslav Mudryy / ERU
18 ³⁰	COCKTAIL	

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Time	Topic	Speakers
Part V – Prices and pricing / moderated by Karen Ogenesian Key reports		
9 ³⁰ –9 ⁴⁵	New aspects in gas pricing mechanisms: Long-term contracts, spot deals, hub pricing; Exchange pricing vs OTC	Katya Zapletnyuk / ICIS
9 ⁴⁵ –10 ⁰⁰	Gas Pricing in Eastern and Southeastern Europe – spot/hub pricing vs oil indexation	Mike Fulwood / Nexant
10 ⁰⁰ –10 ¹⁵	Creating a diversified portfolio of suppliers and supply directions. Case study based on Polish natural gas market	Maciej Woźniak / PGNIG
10 ¹⁵ –10 ³⁰	Why Ukraine needs a "single" price of gas, and what it should be	Yuriy Vitrenko / NaftoGaz of Ukraine (tbc)
10 ³⁰ –10 ⁴⁵	Tariffs for transportation and distribution: the view of NERC	Oksana Kryvenko / NERC
10 ⁴⁵ –11 ⁰⁰	Financial guarantees. How to balance the system and who it should pay. The example of Slovakia	Milan Sedláček / Eustream
11 ⁰⁰ –11 ¹⁵	Incentive-based tariffs for European gas distribution networks. Comparison with Ukraine	Evangelos Penglis / VIS Economic & Energy Consultants
11 ¹⁵ –11 ³⁰	General discussion	
11 ³⁰ –11 ⁴⁵	COFFEE BREAK	

Time	Topic	Speakers
Part VI – Unbundling / moderated by Jan Haizmann		
11 ⁴⁵ –13 ³⁰	Round table: how to reform NaftoGaz of Ukraine? a Unbundling, from the decision to implementation b "Naftogaz of Ukraine". The role in the transitional period and after 2017 c Instruments of state impact on the gas market d Ministry of Energy vs "Naftogaz of Ukraine" e UkrTransGaz. Revolution or evolution	Yuriy Vitrenko / NaftoGaz of Ukraine (tbc) Andrius Simkus / Energy Community Secretariat Marina Petrov / EBRD Oleksandr Lisnichenko / Ministry of Energy Vitaliy Radchenko / CMS Cameron McKenna Andriy Zakrevskiy / expert Michael Bno-Ayriyan / expert Oleksandr Narbut / Kyiv Energy Research Institute (KERI) Roman Nitsovykh / DIXI Group Andriy Datsyuk / UkrTransGaz
13 ³⁰ –14 ³⁰	LUNCH	

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Time	Topic	Speakers
Part VII – Gas infrastructure - Transportation / moderated by Sergiy Makogon		
Key reports		
14 ³⁰ –14 ⁴⁵	UkrTransGaz. Cross-border agreements	Ihor Burak / UkrTransGaz
14 ⁴⁵ –15 ⁰⁰	IEA for EU4Energy project in the countries of Eastern Europe, Caucasus and Central Asia	Marc-Antoine Eyl-Mazzega / IEA
15 ⁰⁰ –15 ²⁰	The set of the commercial gas storage indicators in Europe and the prospects to achieving them by Ukraine. Ukrainian UGS: Which Value for Europe?	Adelmo Schenato / gas storage expert
15 ²⁰ –15 ³⁵	Modeling of Ukraine's GTS workload depending on different scenarios	Michael Grossmann, Karen Oganessian / Grant Thornton Ukraine
15 ³⁵ –16 ⁰⁵	Round table: integration of infrastructure: UkrTransGaz, Gaz-System, Eustream, FGSZ	
	a Status update on pipeline projects in Ukraine's neighborhood at the Central and East Europe: how UkrTransGaz works to increase cross-border capacities	Ihor Burak / UkrTransGaz Marc-Antoine Eyl-Mazzega / IEA Adelmo Schenato / gas expert Michael Grossmann / Grant Thornton Ukraine
	b Review the necessary investments to the Ukraine's transporting and storage of gas: where should investments go, what should be decommissioned?	
16 ⁰⁵ –16 ²⁰	COFFEE BREAK	

Time	Topic	Speakers
Part VIII – Gas infrastructure – Distribution / moderated by Myroslav Bodnar		
Key reports		
16 ²⁰ –16 ³⁵	Exploitation, future development and investment problems of gas distribution networks of Ukraine	Oleksandr Ovdienko / Association of Gas Market of Ukraine
16 ³⁵ –16 ⁵⁰	Maintenance of gas distribution networks: European experience to overcome the problems	Olga Gopachenko / NGBI
16 ⁵⁰ –17 ⁰⁵	Tariffs for distribution of natural gas binding to the subscribed consumers capacity	Oksana Kryvenko / NERC
17 ⁰⁵ –17 ²⁰	Metering as a basis for the rational use of natural gas	Oleksandr Kosyanchuk / NERC
17 ²⁰ –17 ⁵⁰	Round table: challenges of DSO's. What to do	Oleksandr Ovdienko / Association of Gas Market of Ukraine
	a Subscriber fee: Pros and Cons	Sergiy Kibitlevskiy / PJSC "Vinnytsyagaz"
	b Prospects for investment to gas distribution networks of Ukraine	Andrii Kurmaz / AIM
	c Progress in the installation of gas meters: for individuals and buildings	Oksana Kryvenko / NERC
	d The first experience of using automatic gas meters in Ukraine	Pavlo Kyshkar / PJSC "Kyivoblaz"
		Oleksandr Kosyanchuk / NERC
17 ⁵⁰ –18 ⁰⁵	CONCLUDING REMARKS	

Note: Organizational Committee reserved the right to make changes to the Programme.